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| --- | --- | --- | --- | --- | --- | --- | --- |
| Date | « | 01 | » | March | 20 | 18 | y. |
|  | | | | | | | |
| ***Bank of Russia*** | | | | | | | |
| (the name of the registering agency is indicated) | | | | | | | |
|  | | | | | | | |
|  | | | | | | | |
| (signature of authorized person) | | | | | | | |
|  | | | | | | | |
| (seal of the registering agency) | | | | | | | |

**AMENDMENTS IN THE PROSPECTUS OF SECURITIES**

***Public Joint Stock Company «Interregional Distribution*** ***Grid Company of South»***

***Ordinary registered uncertified shares a   
nominal value of 10 (Ten) cents each  
 in amount 13 015185 446 (thirteen billion and fifteen million one hundred and   
eighty-five thousand four hundred and forty-six) pieces***

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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| State registration number of additional issue of securities | | | | | | | | | | | | | |
|  | **1** | – | **0** | **1** | – | **3** | **4** | **9** | **5** | **6** | – | **E** |  |

Date of state registration of additional stock issue

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **«** | **01** | **»** | **of June** | **20** | **17** | **y.** |

Amendments make by the Board of Directors PJSC «IDGC of the South», adopted on January 29, 2018, the Protocol of January 31, 2018 N 257/2018.

Location of the issuer and contact telephone numbers: Rostov-on-Don, Russian Federation; +7 (863) 307-08-38.

|  |  |  |
| --- | --- | --- |
| Chief Executive Officer PJSC «IDGC of the South» |  | B. B. Ebzeyev |
|  |  |  |
| «01» February, 2018 | STAMP HERE. |  |

Information included in the text of amendments in the prospectus of securities

**1. 1. Text of the amended version of the prospectus of securities (with specifying sections, items, paragraphs):**

Paragraph 10, sub-item «Securities Placement Procedure» of item b) «Main information of securities Placed by the Issuer, in respect of which prospectus is Registered», INTRODUCTION of the Securities Prospectus:

***Proposals (offers) for the acquisition of additional shares (further – «Offer») can be submitted to the issuer within 185 (one hundred and eighty-five) calendar days from the moment of execution by the issuer of the last of these actions: the publication by the issuer of an invitation to make offers in the news feed of the news agency «Interfax», the publication by the issuer of an invitation to make offers on the issuer’s pages on the Internet (***[***http://www.e-disclosure.ru/portal/company.aspx?id=11999***](http://www.e-disclosure.ru/portal/company.aspx?id=11999) ***and*** [***http://www.mrsk-yu8a.ru/).***](http://www.mrsk-yuga.ru/))

**The text of the new version of amendments (with specifying of sections, items, paragraphs):**

Paragraph 10, sub-item «Securities Placement Procedure» of item b) «Main information of securities Placed by the Issuer, in respect of which prospectus is Registered», INTRODUCTION of the Securities Prospectus:

***Proposals (offers) for the acquisition of additional shares (further – «Offer») can be submitted to the issuer within 245 (two hundred and forty-five) calendar days from the moment of execution by the issuer of the last of these actions: the publication by the issuer of an invitation to make offers in the news feed of the news agency «Interfax», the publication by the issuer of an invitation to make offers on the issuer’s pages on the Internet (***[***http://www.e-disclosure.ru/portal/company.aspx?id=11999***](http://www.e-disclosure.ru/portal/company.aspx?id=11999) ***and*** [***http://www***](http://www)***. mrsk-yuga.ru/).***

**2. 1. Text of the amended version of the prospectus of securities (with specifying sections, items, paragraphs):**

Paragraph «Period, within which can be submitted proposals (offers) to acquire of placed securities» of sub-item 8.8.3. «Securities Placement Procedure» of item 8.8, «Conditions and arrangements of securities’ placement (Additional Issue)» of section VIII. Information on Placed Issue-Grade Securities and the Scope, Volume, Conditions and Procedure for Their Placement, of Securities Prospectus:

Period, within which can be submitted proposals (offers) to acquire of placed securities: ***Proposals (offers) for the acquisition of additional shares (further – «Offer») can be submitted to the issuer within 185 (one hundred and eighty-five) calendar days from the moment of execution by the issuer of the last of these actions: the publication by the issuer of an invitation to make offers in the news feed of the news agency «Interfax», the publication by the issuer of an invitation to make offers on the issuer’s pages on the Internet*** [***(http://www.e-***](http://www.e-disclosure.ru/portal/company.aspx?id=11999)[***disclosure.ru/portal/company.aspx?id=11999***](http://www.e-disclosure.ru/portal/company.aspx?id=11999) ***and*** [***http://www.mrsk-yu8a.ru/)***](http://www.mrsk-yuga.ru/)***.***

**The text of the new version of amendments (with specifying of sections, items, paragraphs):**

Paragraph «Period, within which can be submitted proposals (offers) to acquire of placed securities» of sub-item 8.8.3. «Securities Placement Procedure» of item 8.8, «Conditions and arrangements of securities’ placement (Additional Issue)» of section VIII. Information on Placed Issue-Grade Securities and the Scope, Volume, Conditions and Procedure for Their Placement, of Securities Prospectus:

Period, within which can be submitted proposals (offers) to acquire of placed securities: ***Proposals (offers) for the acquisition of additional shares (further – «Offer») can be submitted to the issuer within 245 (two hundred and forty-five) calendar days from the moment of execution by the issuer of the last of these actions: the publication by the issuer of an invitation to make offers in the news feed of the news agency «Interfax», the publication by the issuer of an invitation to make offers on the issuer’s pages on the Internet*** [***(http://www.e-disclosure.ru/portal/company.aspx?id=11999***](http://www.e-disclosure.ru/portal/company.aspx?id=11999) ***and*** [***http://www.mrsk-yuea.ru/)***](http://www.mrsk-yuga.ru/)***.***

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